

# WORKSHOP ON

## DEALING WITH PROFESSIONAL INDEMNITY POLICY COVERAGE AND CLAIMS ISSUES

*Specially focused for consultant and designer issues*



12<sup>th</sup> March 2018 (Monday)



9.00 am to 5.00 pm



Boardroom, Balai Ikhtisas Malaysia,  
Bangunan BIM, 51B Jalan SS21/56B,  
Damansara Utama, Petaling Jaya.

### POTENTIAL AUDIENCE

Engineers, Architects, QS, Project heads, Finance and Contracts personnel who are involved in design, site / contract management, construction / engineering projects.

### OBJECTIVES

A workshop to introduce participants to the principles of insurance and how the P.I policy is used as a risk transfer mechanism in engineering projects. Issues relating to DESIGN, incidents and occurrences will be reviewed. Case studies will be used to illustrate various aspects of P.I. claims and policy coverage.

### BACKGROUND

Projects Consultants and Architects are involved in projects and their role are normally limited to planning, design and site supervision. The actual physical construction aspect is left to the contractors and sub-contractors on the ground.

Most professionals normally undertake their responsibilities pretty well and perform their duties according to their clients' expectations. However, should the design fail or there are shortcomings in performing their planning duties, the Professional Indemnity Insurance is called upon to provide coverage. This one day program will provide a few basic pointers on the PI policy coverage and details how coverage is provided when there is a claims notification.

Special discussion to cater for other professionals too

Registration Fee :  
RM300/participant

## COURSE OUTLINE

Coverage of the PI Policy, Contractual Requirement, Annual Policy vs SPPI, Policy period, Retrospective cover, Limit of liability, Case studies

By the end of the program, participants will be able to:

1. Identify the scope of the PI policy and how it responds to claims.
2. Compare and contrast coverage of the PI policy and the Designer Risk Clause (CAR policy.)
3. Highlight key features of the PI policy and relevant clauses.
4. Understand the steps involved in claims notification, investigation and settlement.



## TRAINER'S PROFILE

Ir Pooba Mahalingam is a professional engineer with over 20 years of experience in construction, insurance and loss adjusting. He deals with construction, engineering, liability and property insurance claims.

He managed technical and complex reinsurance claims for an Insurance company in Singapore. He was previously attached to a claims management company in Singapore and led its Construction, Power and Engineering (CPE) team for the organisation. He was based in Christchurch, New Zealand as a member of the CAT loss team handling the 2011 earthquake claims.

In his earlier part of his career, he worked with a contractor and also a consulting engineering firm. Pooba is currently the President of the Insurance Law Association, Singapore (ILAS) and active insurance facilitator (trainer) with AICLA, SCI and MII. He is also a Certified Trainer with ACTA certification from IAL Singapore



Plant fell on passing vehicle (fatal)



Tower crane collapse



Mobile crane overturned

Collapse of bridge formwork during concrete pour



# REGISTRATION FORM

I wish to participate in this workshop.

Full Name: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Tel: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Enclosed is Cash / Cheque No. \_\_\_\_\_ of RM300.00, made payable to BIM Project Account.

Signature: \_\_\_\_\_

Date : \_\_\_\_\_



BALAI IKHTISAS MALAYSIA  
M A L A Y S I A N  
PROFESSIONAL CENTRE

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## PROGRAMME

- 09.00 a.m Registration
- 09.30 a.m Introduction
  - Need for Insurance - PI, CAR,CPM
  - Relevance to Projects in Malaysia/Region.
  - SPPI vs Annual Cover
  - P.I Policy - Overview (Jacket & Schedule)
  - General Conditions and Exclusion
  - Coverage and Exclusions
- 12.30 p.m Lunch Break
- 02.00 p.m Endorsements, Clauses Application
  - Retrospective Cover
  - Adjustment Examples/ Case Studies
  - Q&A
- 05.00 p.m End